

The K2™ platform supports the use of Microsoft Office InfoPath 2007 forms.

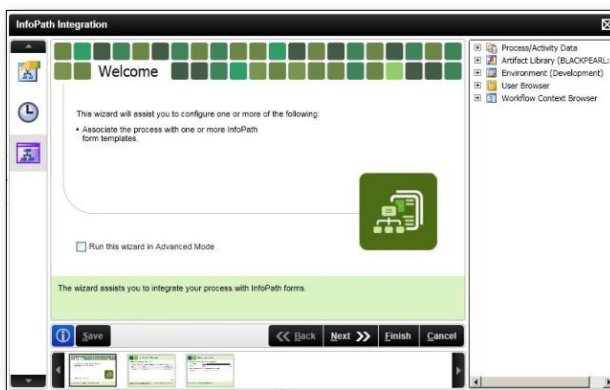
K2 supports loose coupling of forms technologies and dynamic business applications. Forms software, such as Microsoft Office InfoPath 2007, enables businesses to collect and centralize, share and reuse information.

K2 allows stakeholders to use these forms and the information within to create dynamic business applications that automate processes – such as document approval or inventory tracking – or pull together processes, people, services, information and systems into a single application that helps drive business.

InfoPath forms can be exposed in K2 as client-side forms or rendered in a browser through Microsoft Forms Server 2007. Other K2-supported forms technologies include K2 SmartForms, custom ASP.NET, Windows and mobile forms.

Adding an InfoPath form template to a business process application

An InfoPath forms designer can quickly create a form template for use in applications. These templates can be stored and then accessed from a SharePoint forms library or a file share.



K2 INFOPATH WIZARD

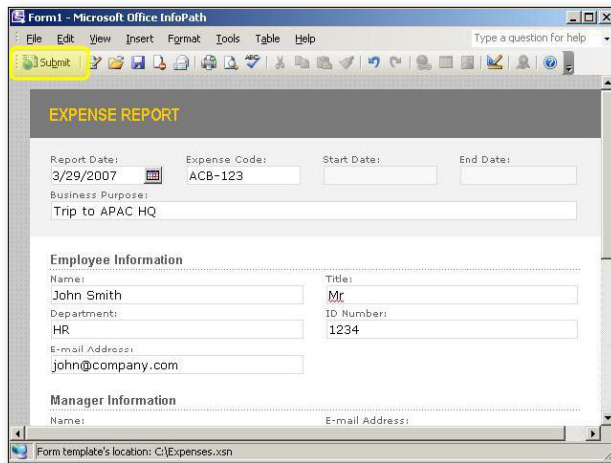
K2 wizards, accessible within the K2 Designer for Visio and K2 Studio Designer, allow easy configuration of a dynamic business application that uses an InfoPath form template. K2-specific items are added to the InfoPath form template so that new instances of that form are able to submit and retrieve data from K2. Any information managed within the InfoPath form is accessible by a K2 application, providing access to all data elements and allowing dynamic routing, rule validation, population of line-of-business systems, and reporting.

With K2, multiple InfoPath forms (or various views of the same form) can be used at any point in a dynamic business application. An employee might have one view of an expense claim, and the manager approving the claim might have another. Or in more complex processes, multiple forms might be used to present different portions of content to different users with different levels of security.

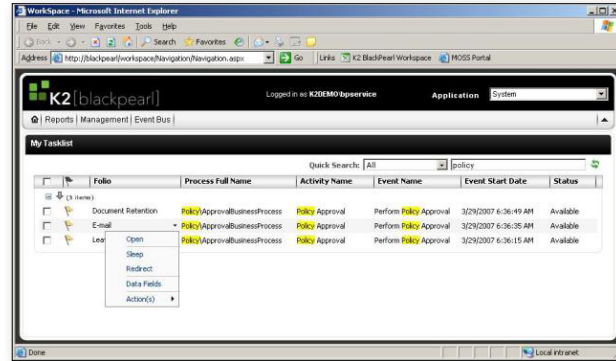


Using information from other data sources

The K2 platform includes the ability to create composite business objects that aggregate information from disparate systems. For example, customer information can be pulled from CRM, ERP and customer service applications into a single object. This information can be surfaced in the InfoPath form, if the user has the appropriate level of security. The end user can be given access to a wealth of corporate information without having to log in to multiple systems or requiring custom code.



K2-ENABLED INFOPATH FORM



AN INFOPATH-BASED TASK ON THE K2 TASK LIST WILL AUTOMATICALLY OPEN IN INFOPATH WHEN SELECTED

Running with forms

If a task on a user's K2 task list (such as Invoice Approval) requires use of an InfoPath form, clicking the task will cause it to be automatically opened in InfoPath. This also applies for other ways users may access their tasks, such as via e-mail.

Once a K2-integrated InfoPath form is opened and completed by a user, the relevant task can be submitted from within InfoPath. An InfoPath form can also be used, in the same way, to initiate a dynamic business application..

WHAT NOW?

For more information on the K2 platform, please visit [K2.com](http://www.k2.com).

If you have any questions concerning K2 products and services, please visit www.k2.com/global/contactus.aspx.

Visit <http://www.k2.com/contact.aspx> to locate your nearest K2 office.

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